



Samvera Connect 2021

# AllinsonFlex, Bulktrax and Digital Workflows

Indiana University Libraries

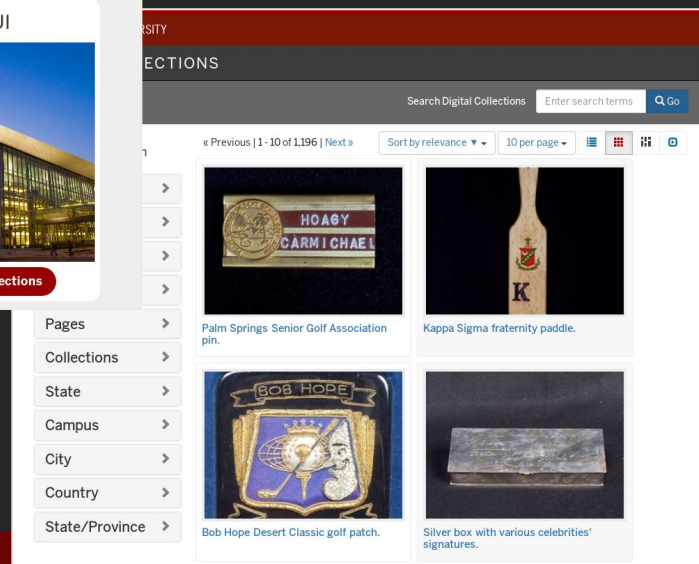
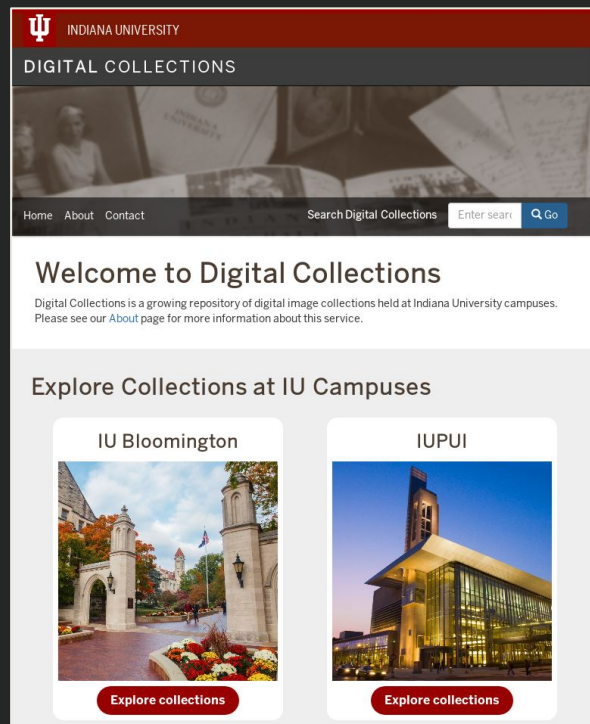
Adam Ploshay, Daniel Pierce, Jim Halliday

# Digital Collections

Hyrax-based image repository intended to replace numerous legacy applications.

[digitalcollections.iu.edu](https://digitalcollections.iu.edu)

[github.com/IU-Libraries-Joint-Development/essi](https://github.com/IU-Libraries-Joint-Development/essi)



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# Bulkrax

[https://github.com/samvera-labs/  
bulkrax](https://github.com/samvera-labs/bulkrax)

See Rob Kaufman's presentation on Wednesday gave a great overview.

Digital Collections is using Bulkrax 1.0 with its CSV parser and a METS specific XML parser.



# AllinsonFlex

Flexible Metadata Gem

[https://github.com/samvera-labs/allinson\\_flex](https://github.com/samvera-labs/allinson_flex)

Dynamically edit the Machine-readable Metadata Modeling (M3) schema to modify classes (work types), contexts (admin set-specific display characteristics), mappings, and properties while the application is running.





# AllinsonFlex



## The Problem

- Hyrax assumes uniform metadata across all items
- Adding a metadata field requires a lot of code changes (≈17 places)

## The Solution

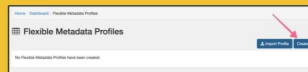
- Allows admins (*not just developers*) to customize the schema and metadata of their collections either through a form submission or profile upload
- Collections of the same repository have different metadata needs and this gem gives them the flexibility to define them

## Julie Allinson

AllinsonFlex is named for developer, metadata guru, and Community superstar Julie Allinson. This work is part of the tremendous legacy left upon Julie's passing in May 2020. Founded on her prior work on the Dog Biscuits & Houndstooth gems, Julie's work on this gem for Indiana University was a passion project. Her Notch8 and IU colleagues are proud to complete it in her memory.

## Metadata Profile

Begin by adding a new metadata profile

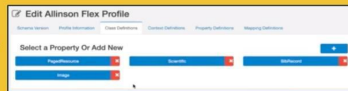


Name	Profile Version	Profile Type	Created At
Local	1.0	Local	May 14, 2020
Local	1.0	Local	May 14, 2020
Local	1.0	Local	May 14, 2020
Local	1.0	Local	May 14, 2020

Flexible Metadata Profiles will display schema version, profile version, profile type, created at, and options

## Edit Classes (worktypes)

- PagedResource
- Scientific
- BibRecord
- Image



## Context Definitions

- Allows you to connect a context to a specific collection
- Field definitions can be applied to an entire collection

## Property Definitions

Set specific public labels and definitions, cardinality, default values, etc. on metadata



## Are you ready for flexible metadata?

Notch8 is seeking project partners to implement AllinsonFlex and to sponsor work that will make this versatile feature even better! [connect@notch8.com](mailto:connect@notch8.com)

## The Project

- Sponsored by Indiana University
- ESS Images Hyrax application

## How It Works

The gem is able to read an M3 schema along with a profile YAML file and provides a UI for editing the classes, contexts, mappings and properties within. It then provides hooks to the various pieces of Hyrax and similar Rails based systems to in order to assign contexts to Admin Sets, create and modify works and have all the properties of that work defined dynamically by users during run time. Work Types must exist in code (there is a work type generator), but all properties within can be edited dynamically by the library and are stored as data.

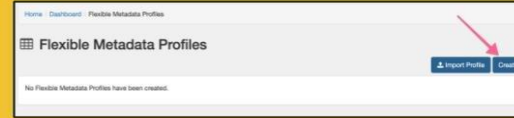
## Future Goals

- Admin-defined (non-developer) new worktype creation
- Compatibility with Valkyrie
- Multi-tenant functionality in Hyku
- Optimize database tables for speed
- Improve installation workflow



## Metadata Profile

Begin by adding a new metadata profile



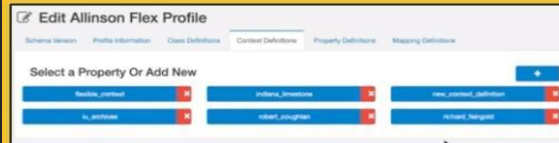
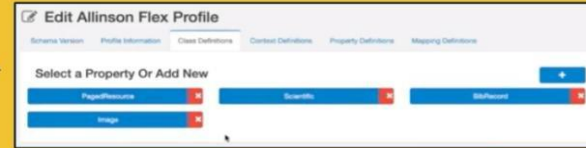
Schema Version	Profile Version	Profile Type	Created At	
1.0.testid	4.0		May 14, 2020	✓ ↕ ✕
1.0.testid	3.0		May 13, 2020	
1.0.testid	2.0		May 13, 2020	
1.0.testid	1.0		May 13, 2020	

1 - 4 of 4

**Flexible Metadata Profiles** will display schema version, profile version, profile type, created at, and options

## Edit Classes (worktypes)

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# Bumpy Road

Integrating AllinsonFlex and Bulkrax has not always been smooth.

Initially, flexible fields weren't loaded at the time of Bulkrax ingest.

We also needed to add explicit selection of metadata profile version.

And (unrelated to Bulkrax) we wanted to hide some fields from non-admin users.



# AllinsonFlex Profile Versioning

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English ▾



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## ACTIVITY

Your activity >

Reports

## REPOSITORY CONTENTS

Collections

Works

Importers

Exporters

Metadata Profiles

## TASKS

Review Submissions

Manage Embargoes

Manage Leases

## CONFIGURATION

Settings >

Workflow Roles

[Home](#) / [Dashboard](#) / Allinson Flex Profiles

## Allinson Flex Profiles

Import Profile

Schema Version	Profile Version	Profile Type	Created At			
1.0.beta2	22.0	concept	Oct 06, 2021			
1.0.beta2	21.0	concept	Oct 06, 2021			
1.0.beta2	20.0	concept	Oct 06, 2021			
1.0.beta2	19.0	concept	Sep 17, 2021			
1.0.beta2	18.0	concept	Sep 17, 2021			
1.0.beta2	17.0	concept	Sep 14, 2021			
1.0.beta2	16.0	concept	Aug 31, 2021			
1.0.beta2	15.0	concept	Jul 07, 2021			
1.0.beta2	14.0	concept	Jul 07, 2021			
1.0.beta2	13.0	concept	Jun 30, 2021			
1.0.beta2	6.0	concept	Jun 14, 2021			
1.0.beta2	5.0	concept	Jun 11, 2021			
1.0.beta2	4.0	concept	Jun 10, 2021			
1.0.beta2	3.0	concept	May 13, 2021			
1.0.beta2	2.0	concept	May 13, 2021			
1.0.beta2	1.0	concept	May 13, 2021			



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# AllinsonFlex Profile Versioning

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Reports

## REPOSITORY CONTENTS

Collections

Works

Importers

Exporters

Metadata Profiles

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Review Submissions

Manage Embargoes

Manage Leases

## CONFIGURATION

Settings >

Workflow Roles

[Home](#) / [Dashboard](#) / [Works](#)

## Works

Create batch of works

Add new work

All Works

Your Works

2 works you own in the repository

Filter works:

Visibility ▾

Status ▾

Admin Set ▾

Show 10 ▾ per page

Enter search terms

Go

☐ Select ▾

Title

Profile Version

Date Added

Highlighted

Visibility

Actions



Fontane di Roma ; poema sinfonico per orchestra

22.0

2021-10-12



Public

Select ▾



Image with campus and holding location

15.0

2021-07-27



Public

Select ▾



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# AllinsonFlex Profile Versioning

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[Home](#) / [Dashboard](#) / [Works](#) / [Image with campus and...](#) / [Edit](#)

### Edit Work

Descriptions

Files

Relationships

Sharing

Title required

A name to aid in identifying a work.

Image with campus and holding location

✖ Remove

+ [Add another Title](#)

Creator

The person or group responsible for the work. Usually this is the author of the content. Personal names should be entered with the last name first, e.g. "Smith, John."

+ [Add another Creator](#)

Rights statement

Additional fields

15.0

Previous Profile Version

22.0

Next Profile Version

### Save Work

#### Requirements

- ✓ Describe your work
- ✓ Add files
- ✓ Check deposit agreement

#### Visibility

☒ **Public**

Make available to all.

Please note, making something visible to the world (i.e. marking this as **Public**) may be viewed as publishing which could impact your ability to:

- Patent your work
- Publish your work in a journal

Check out [SHERPA/RoMEO](#) for more information about publisher copyright policies.

☐ **Institution**

Restrict access to Institution.

☐ **Embargo**

Set date for future release.

☐ **Lease**

Set date for future reduced access.

☐ **Private**

Keep to myself with option to share.

☒ I have read and agree to the [Deposit Agreement](#)



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# AllinsonFlex Profile Version Selection

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## ACTIVITY

Your activity >

Reports

## REPOSITORY CONTENTS

Collections

Works

Importers

Exporters

Metadata Profiles

## TASKS

Review Submissions

Manage Embargoes

Manage Leases

## CONFIGURATION

Settings >

Workflow Roles

[Home](#) / [Dashboard](#) / [Importers](#) / [New](#)

## New Importer

Name required

Administrative Set required

Frequency

Limit

leave blank or 0 for all records

Parser required

Specific fields for each parser are available only when a parser is selected

Profile required

Visibility required

Rights statement

☐ Override rights statement



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Limit your search

Type ▸

Creator ▸

Subject ▸

Date Created ▸

Pages ▸

Collections ▸

State ▸

Campus ▸

Holding Location ▸

Series ▸

Title ▸

You searched for: [Princes street](#) ✕

1 entry found

[Sort by relevance ▾](#)[10 per page ▾](#)[Start Over](#)[Princes Street West from St. Andrew Edinburgh](#)**Description:** 100 f 5.6 from description**Subject:** Automobiles, Finales, Pedestrians, Trucks, Buildings, Double-decker buses, Monuments &ap; memorials, Scott monument (edinburgh, scotland), Architectural dec...**Series:** Roll 18-61 Frame 13**Creator:** Cushman, Charles W., 1896-1972**Owner:** aploshay@iu.edu**Date Uploaded:** 2021-10-12T16:26:43Z**Date Modified:** 2021-10-12T16:26:43Z**Date Created:** 6/19/61**State:** deposited**OCR State:** disabled**Physical Description:** 100 f 5.6 from description**Depicted:** Scott, Walter, Sir, 1771-1832**Number of Pages:** 0-99 pages**Holding Location:** Bloomington - Auxiliary Library Facility  
2850 East Discovery Parkway  
Bloomington, IN 47408  
Contact at [libcirc@iu.edu](mailto:libcirc@iu.edu), 812-855-4673**Campus:** IU Bloomington

aploshay@iu.edu

ACTIVITY

📝 Your activity >

📊 Reports

REPOSITORY CONTENTS

📁 Collections

📁 Works

📁 Importers

📁 Exporters

📁 Metadata Profiles

TASKS

📁 Review Submissions

📁 Manage Embargoes

📁 Manage Leases

CONFIGURATION

⚙️ Settings >

👤 Workflow Roles

[Home](#) / [Dashboard](#) / [Allinson Flex Profiles](#) / [Edit](#)

## ✎ Edit Allinson Flex Profile

[Schema Version](#)

[Profile Information](#)

[Class Definitions](#)

[Context Definitions](#)

[Property Definitions](#)

[Mapping Definitions](#)

[< Back](#)

### Property Definitions

Definition of the properties used in the model. Properties should be provided with a stable generic local name for the property. Names must be lower case alpha characters separated with underscores.

city Key

city

city

display\_label\*

Human-readable label for the property. Class or context specific display\_labels provided as a list using the class and value.

default

Default value.

City

+

available\_on

The classes (objects and/or work types) or contexts this property is available on (defined in 'classes' or 'contexts' section.)

class

Image ▾



# Property Editing: Admin-Only Status

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## indexing

a list of dynamic field names, taken from a controlled list; commonly used values are `_tesim` (stored searchable text), `_teim` (searchable text), `_sim` (string facetable), `_ssm` (string displayable)

stored\_searchable ▾



facetable ▾



admin\_only ▾



## definition

The definition for the metadata property being described.

### default

Default value.



## usage\_guidelines

Description of how the defined property should be used (helper text, hints, deposit text, etc.)

### default

Default value.



## requirement



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Princes street

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All ▾

Limit your search

Type ▸

Creator ▸

Subject ▸

Date Created ▸

Pages ▸

Collections ▸

State ▸

Campus ▸

Holding Location ▸

Series ▸

Title ▸

You searched for: Princes street ✕

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# Future Goals for AllinsonFlex

Send fixes from Digital Collection upstream

Optimize DB queries

Increase gem visibility and usage

Become a core Hyrax gem



Thanks for listening!

<https://digitalcollections.iu.edu>

<https://github.com/IU-Libraries-Joint-Development/essi>

[https://github.com/samvera-labs/allinson\\_flex](https://github.com/samvera-labs/allinson_flex)

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