

WG/IG Updates



- **Marketing Working Group update - Chris Awre** (University of Hull)
- ~~UX~~ **UI Interest Group update** - Adam Arling (Northwestern University)
- **Metadata Interest Group update** - Anna Goslen (University of North Carolina)
- **Controlled Vocabulary Decision Tree Working Group update** - Juliet Hardesty (IU)
- **Hyrax 3.0 Metadata Application Profile Documentation Working Group update** - Nora Egloff (Lafayette College)
- **Repository Managers Interest Group update** - Nabeela Jaffer (University of Michigan)

Samvera Marketing WG



Chair: Chris Awre

Regular Meeting Time: 11:30 ET, Wednesdays, every 2 weeks

Slack: #marketing_wg (we currently meet online via the Slack channel)

Wiki: <https://wiki.duraspace.org/display/samvera/Samvera+Marketing+Working+Group>

Members: Karen Cariani, Richard Green, Nabeela Jaffer (Repository Manager IG link), Alicia Morris, Charlotte Nunes

New members always welcome - who in your team would like to help spread the word about Samvera?



Activity in recent months

Meetings have been limited due to coronavirus priorities at members institutions

Two main areas of focus

- Expanding on how to engage with the Samvera vision
- Development of workshop on how the Samvera Community can support digital strategy (for AUL and equivalent staff)

Continued tweaks to website based on previous review and updates



Showcasing our vision+

[about samvera](#)[what is samvera?](#)[why use samvera?](#)[who uses samvera?](#)[getting started](#)[news & events](#)

A VIBRANT AND WELCOMING COMMUNITY

Samvera™ is a **vibrant** and **welcoming community** of information and technology professionals who **share** challenges, **build** expertise, and **create** sustainable, best-in-class **solutions**, making the world's **digital collections** accessible **now** and into the **future**.

Samvera's suite of repository software tools offers flexible and rich user interfaces tailored to distinct content types on top of a robust back end – giving adopters the best of both worlds.



BENEFITS OF SAMVERA

HOW IT WORKS



...useful links

Samvera FAQ

-> <https://samvera.org/samvera-community-sourced-software/faq/>

Samvera leaflet

-> <https://wiki.duraspace.org/display/samvera/Publicity+and+marketing+materials>

Samvera slide deck and template

-> <https://wiki.duraspace.org/display/samvera/Templates%2C+slides+and+logos+for+presentations+and+articles>



Next steps

Understanding more how Samvera and local implementations can help support institutions in the current COVID-19 climate

Build on AUL workshop to consider other audiences and messaging to them

Add to user profiles and case studies

Samvera UX UI Interest Group



Facilitator(s): Adam Arling

Regular Meeting Time: Third Tuesday of each month at 2:00 PM ET

Slack: #uxinterestgroup

Activities since last Connect

- Organized monthly visual demos relating to UI / UX from various Samvera developers and projects (Notch8, Princeton, Avalon, Northwestern). “Show and tell” format. Some really nice work presented.

Samvera ~~UX~~ UI Interest Group



Current / Upcoming Activities

- Realizations
- Overall not much interest in UX Interest Group. Most meeting attendance ranged from 3-5 people.
- UX is a very broad topic, and if not pinned to Hyrax, it's hard to focus conversations.
- Most productive part of the UX Interest Group was Hyrax accessibility audit (a focused activity).
- I'm not a UX expert. User Experience is a discipline in and of itself.

Samvera UX UI Interest Group



Latest trends:

- Static site generators
- UI component architecture
- Building reusable design systems
- NPM, open-source, modules

Geared towards developers, team leads, managers, application architects, perhaps graphic designers?!?

Interest Group focus:

- JavaScript, CSS, HTML
- Accessibility
- Shareable user interfaces & components
- Common ground for Samvera repository apps?
- Make UI look & perform awesomely

Already have some interest in community

Samvera Metadata Interest Group



Facilitator(s): Nora Egloff & Anna Goslen

Regular Meeting Time: fourth Tuesday of every month, from 3-4pm ET

Slack: #metadata

Website: <https://wiki.lyrasis.org/display/samvera/Samvera+Metadata+Interest+Group>

Goals

- Identify models that may help Samvera newcomers
- Further interoperability among Samvera projects
- Provide support for the community and a place to ask metadata questions in Samvera
- Provide ways to share metadata work (in progress or complete)
- Collect documentation in order to more broadly facilitate shared modeling
- Develop and charge working groups for Samvera community metadata activities

Samvera Metadata Interest Group



Wiki:

- <https://wiki.lyrasis.org/display/samvera/Samvera+Metadata+Interest+Group>

Mailing list: samvera-metadata@googlegroups.com

Working Groups:

- Controlled Vocabularies Decision Tree Working Group
- Hyrax v3.0 Metadata Application Profile Documentation Working Group

Samvera Controlled Vocabularies Decision Tree Working Group



Facilitator(s): Julie Hardesty

Regular Meeting Time: Every 2 weeks on Wednesdays 4-5pm ET

Slack: #cv-decision-tree

CV Decision Tree Working Group Members

- Dawn Childress (UCLA)
- Gretchen Gueguen (PALCI)
- Julie Hardesty (Indiana University)
- Rebecca Pattillo (University of Louisville)
- Erik Radio (University of Colorado)
- Lynette Rayle (Cornell University)

Samvera Controlled Vocabularies Decision Tree Working Group



Scope and Objectives

Provide guidance for **selecting and using controlled vocabularies** behind descriptive metadata fields. Show how this guidance can be used with **Hyrax** and other software incorporating metadata fields where CVs can be helpful.

Deliverables and Timeframe

Define use cases for needing CVs behind metadata fields (in Hyrax / in general)

Identify sources/steps for locating controlled vocabularies

Identify decisions/steps necessary to evaluate the use of a controlled vocabulary

Hyrax-specific: Identify steps to take to add/change a controlled vocabulary behind a descriptive metadata field in Hyrax

Samvera Controlled Vocabularies Decision Tree Working Group



Decision Tree

Uses **levels of CV review, replacement, and creation** to discuss ways to evaluate and look for CV options

Hyrax examples include understanding CVs that come with Hyrax, editing those, and adding new CVs to metadata fields in Hyrax

Connects to **Controlled Vocabularies and Criteria spreadsheet** of CV options

Shared to samvera-metadata for review in September 2020

Samvera Controlled Vocabularies Decision Tree Working Group



Controlled Vocabularies and Criteria

List of CV options

Hoping for collaboration to add to list

Work in progress

[CV Decision Tree Working Group](#)

Under the SMIG on the Samvera Wiki

Tune in this time Tuesday, October 27 for our lightning talk that will go into more details on these outputs!

Hyrax 3.0 Metadata Application Profile Documentation Working Group



Facilitator(s): Nora Egloff

Regular Meeting Time: occasional Wednesdays 9-10am EST

Slack: #map-documentation-review

Website:

<https://wiki.lyrasis.org/display/samvera/Hyrax+v3.0+Metadata+Application+Profile+Documentation+Review+Working+Group>

- A subgroup of the Samvera Metadata Interest Group
- Formed March 2020
- Members:
 - Annamarie Klose, Ohio State University
 - Julie Hardesty, IU
 - Nora Egloff, Lafayette
 - Anna Goslen, UNC
 - Emily Ping O'Brien, Worcester Polytechnic Institute (WPI)
 - Emily Stenberg, Washington University in St. Louis

Hyrax 3.0 Metadata Application Profile Documentation Working Group



WG Tasks and Goals

- Collect and review existing Hyrax metadata documentation
- Determine changes made to Metadata Application Profile, and relevant project outputs from SMIG WGs since the 2.0 release that should be included in new Hyrax metadata documentation
- Generate updated documentation to reflect and include these changes and WG outputs
- Share and encourage the use of documentation within Samvera community Hyrax adopters

Hyrax 3.0 Metadata Application Profile Documentation Working Group



Deliverables

- [Hyrax 3.0 metadata application profile spreadsheet](#) is complete
- Samvera Knowledge Base “[Defining Metadata in the Model](#)” page
 - Updated language and tables to reflect Hyrax 3.0 core+basic metadata out-of-the-box
 - [New branch in Jekyll site](#)
 - Will make the commit until after the official, stable release of Hyrax 3
- Hyrax 3 version of M3 spec YAML file
 - Now available as an example in [Houndstooth GitHub repo](#)

Hyrax 3.0 Metadata Application Profile Documentation Working Group



Next steps

- Next Meeting: November 18th, 9-10am EST
- Monitor final stages of development and QA testing of Hyrax 3
- Use Samvera Connect 2020 as an opportunity to share outputs with the community ahead and solicit feedback
 - Our Slack channel is #map-documentation-review

Repository Management Interest Group

Facilitator(s): Nabeela Jaffer & Moira Downey

Regular Meeting Time: first Monday of the month at 1PM Eastern

Slack: #repo-managers

Website: <https://wiki.lyrasis.org/display/samvera/Samvera+Repository+Management+Interest+Group>

Activities since last Connect

- Helped conduct QA testing for new Hyrax release candidate
- June: updates from Gretchen Gueguen (PALCI) on planned Hyku work
- August: Sean Aery (Duke) presented on recent ArcLight work at Duke
- Looking ahead:
- Working with new Hyrax PO and Community Manager
- Rethinking group's charge, alignment with other community activity

Repository Management Interest Group



- Generally charged with providing input on feature development and generating use cases for and feedback on specific feature implementation
- Avenue for informal sharing and discussing recent work done on Samvera projects and apps, general non-developer community engagement
- Open to all types of "manager" roles: repository, project, service, etc.

End of Day 2

Join more of Samvera Connect on Tuesday, October
27 at

8 AM (PT)

11 AM (ET)

15:00 (GMT)

Don't forget the Community events

