

One Body, Many Heads for Repository-Powered Library Applications

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Open Repositories 2012, Edinburgh

Repositories make strange bedfellows



University of Virginia, 2008

Virginia, Hull, Stanford & Fedora Commons / DuraSpace find common cause: leverage the power of a repository for the full range of application needs at our respective institutions.

Fundamental Assumption #1

No single system can provide the full range of repository-based solutions for a given institution's needs,

...yet sustainable solutions require a common repository infrastructure.

Fundamental Assumption #2

No single institution can resource the development of a full range of solutions on its own,

...yet each needs the flexibility to tailor solutions to local demands and workflows.



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Hydra Philosophy – Community

- An open architecture, with many contributors to a common core
- Collaboratively built "solution bundles" that can be adapted and modified to suit local needs
- A community of developers and adopters extending and enhancing the core
- "If you want to go fast, go alone. If you want to go far, go together."

One body, many heads

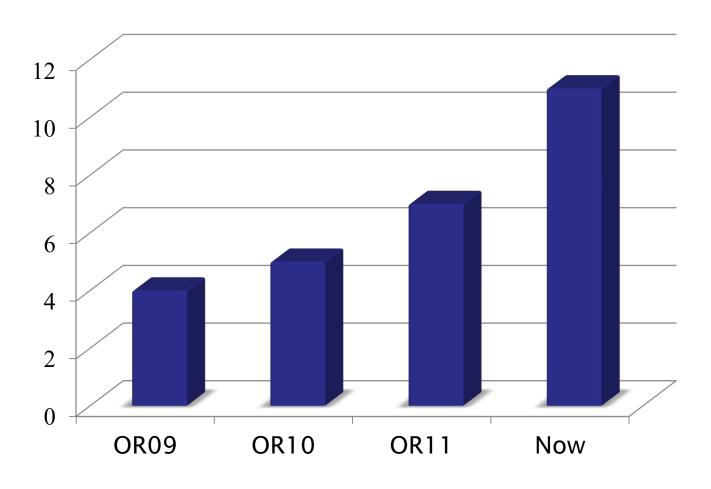


Community

- Conceived & executed as a collaborative, open source effort from the start
- Initially a joint development project between Stanford, Univ of Virginia, and Univ of Hull
 - Close collaboration with DuraSpace / Partnership with with MediaShelf, LLC
 - Now includes Northwestern/Notre Dame/ Columbia
 - LSE and University College Dublin are amongst adopters
- Complementary strengths and expertise



Actively Participating Institutions





Community Model

Hydra Steering Group

- small coordinating body
- collaborative roadmapping (tech & community)
 - resource coordination
- governance of the "tech core" and Hydra Framework
 - community mtce. & growth

Currently

- DuraSpace
 - Hull
- MediaShelf
- Stanford
- Virginia

Hydra Partners

- shape and direct work
- commission "Heads"
- functional requirements& specs
 - UI design & spec
 - Documentation
 - Training
- Data & content models"User groups"

Founders

- Duraspace
 - Hull
- Stanford
 - UVa

Hydra Developers

- define tech architecture
 - code devleopment
 - integration & release

Committers

Contributors

Tech. Users



Managing the community

- Founding partners have an MoU governing how the community is managed
 - Subsequent partners have signed up to this MoU through a partner agreement addendum
- All code contributions are being managed through Code Licensing Agreements
 - Individual so each developer is clear about what they are contributing
 - Corporate so each institution is clear about what they are contributing
- All Hydra code is available under Apache Licence, Version 2.0

Sustainability

No animals were harmed in the making of this film.

project / community



If you want to go fast...

...go alone.
...use Hydra?

- Notre Dame deployed a video cataloguing head in 6 weeks, from scratch
- Ohloh.net stats (as of July 2012)
 - 16 regular contributors in last 12 months (26 in total)
 - Top 10% of open source teams
 - ~8 person years of development



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For instance...

ETD General Purpose Digitization **Deposit** Institutional Workflow **System** Repository system Simple Complex Generally a Heterogeneous **Potentially** single PDF hundreds of files file types

- Simple,
- prescribed workflow
- Streamlined UI for depositors, reviewers & readers

- Simple to complex objects
- One- or two-step workflow
- **General purpose** user interfaces

- type per object
- Complex, branching workflow
- **Sophisticated** operator (back office) interfaces



Hydra Philosophy – Technical

- Tailored applications and workflows for different content types, contexts and user interactions
- A common repository infrastructure
- Flexible, atomistic data models
- Modular, "Lego brick" services
- Library of user interaction widgets
- Easily skinned Ul

One body, many heads



Content Framework

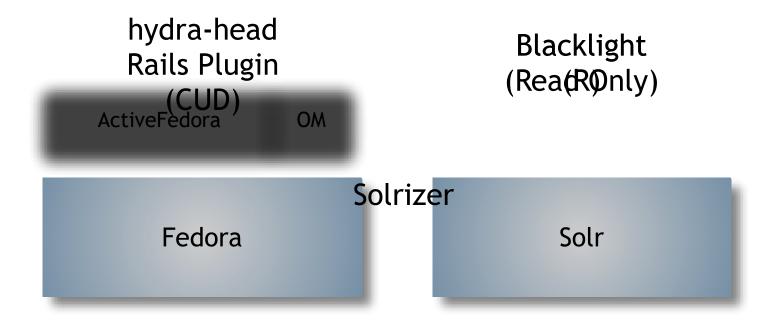
- Key to enabling re-use of Hydra repository solutions is a common baseline to how objects are structured
 - Objects must include rights metadata
 - Objects must include a statement of what content models the objects adhere to
 - That's it!
- The Hydra community has developed some basic building block content models (the Lego brick approach)
 - Combine and/or extend these to meet your needs

Technical Framework - Components

- Fedora provides a durable repository layer to support object management and persistence
- Solr, provides fast access to indexed information
- Blacklight, a Ruby on Rails plugin that sits atop solr and provides faceted search & tailored views on objects
- Hydra Plugin, a Ruby on Rails library that provides create, update and delete actions against Fedora objects



CRUD in Repositories





A Note on Ruby on Rails

- Rapid application development for web applications: "Convention over configuration"
 - 10x productivity
- Supportable: MVC (Model-View-Controller) and Rails framework make code well-structured, predictable
- Testable: Rspec and Cucumber give powerful, automatable, testing tools
- Learnable: Stanford went from 1 to 8 Ruby savvy developers in one year (no new hires)
 - 1 week learning curve to basic proficiency

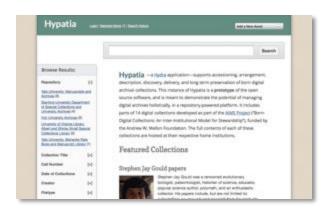


Institutional Repositories
University of Hull
University of Virginia
Penn State University



Images
Northwestern University
(Digital Image Library)





Archives & Special Collections
Stanford University
University of Virginia
Rock & Roll Hall of Fame



Media
Indiana University
Northwestern University
Rock & Roll Hall of Fame
Etc.



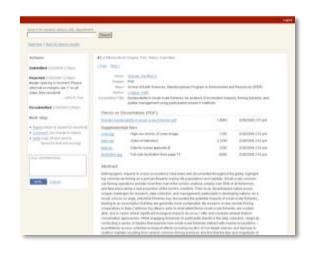


Workflow Management
(Digitization, Preservation)
Stanford University
University of Illinois – Urbana-Champagne
Northwestern University



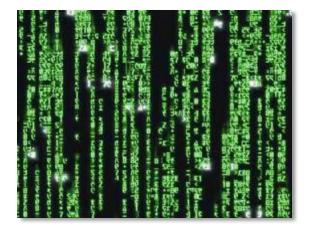
ExhibitsNotre Dame





ETDs

Stanford University University of Virginia Etc.



(Small) Data everyone...



Philosophies

- Building a framework, not an application (variation is part of the plan)
- Opinionated software
- Invest time & resources into collaborative community (face time!)
- Trainings & workshops
- Openness, transparency (code, designs, discussions)
- Commit to contributing back to core
- Design for re-use





http://projecthydra.org