Hercules v Hydra: Breaking Apart Curate



Introduction

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Presentation at <u>goo.gl/4IEQKf</u>

First Rule of Collaboration:

Name (or don't name?) your project after an unkillable mythological creature.

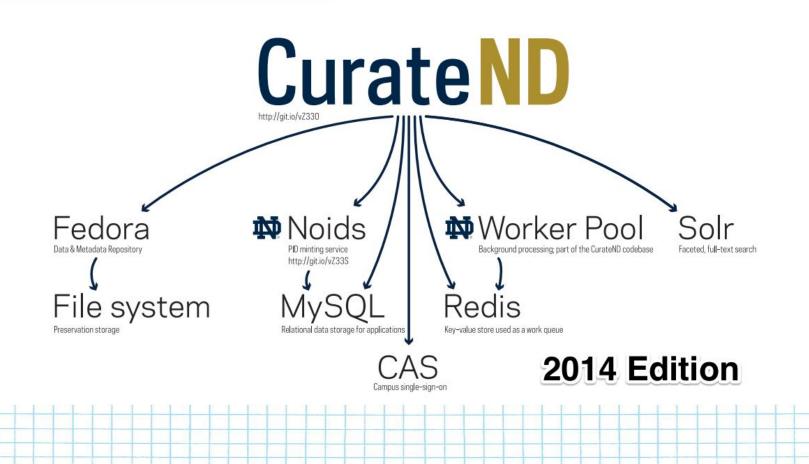


Hercules Slaying the Hydra. (Hans) Sebald Beham, 1545. - Public Domain



Our Institutional Repository Service

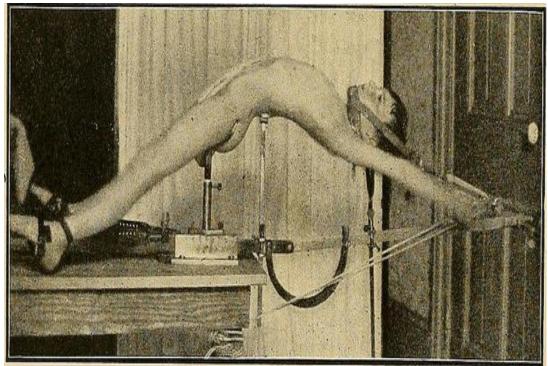
- A fork of Sufia
- Models are precursors to PCDM
- User defined Collections
- "People" are stored in Fedora





CurateND still needs:

- Mediated Deposit
- Federated Authentication
- Group Management
- Administrative Sets[™]
- Batch Ingest
- More Robust Data Models



We wanted to create something extensible and maintainable...we failed to deliver that in our Institutional Repository Application

"Orthopaedic surgery for students and general practitioners : preliminary considerations and diseases of the spine" (1907)

But we are committed to CurateND as our Institutional Repository *Service*



"Italian Politicians' Allegory" by Stefano Corso @ https://www.flickr.com/photos/pensiero/



So we've begun decomposing our monolithic application and growing our services

"Rebirth" Jari Schroderus @ https://www.flickr.com/photos/shadows_and_light/



We halted development and did an inventory of what we had and what we needed by reasking the following questions:

Who, What, When, Where, Why, and How?

"07.29.10 - day 143" by stefernie @ https://www.flickr.com/photos/stefanoodle/

The People in Our Neighborhood

- Undergrads
- Graduate Students
- Researchers
- Professors
- Administrators
- Collaborators from other schools
- Lone wolf collaborators
- Metadata specialists
- Curious bystanders



"Sesame Place Neighborhood Birthday Party Night Parade" by Wally Gobetz @ https://www.flickr.com/photos/wallyg/



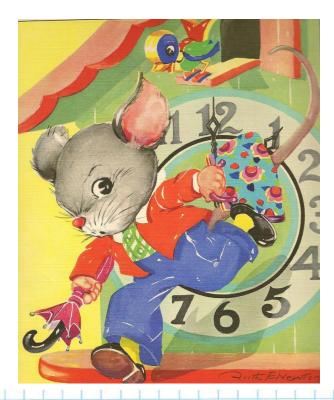
Thing 1, 2, & The

- Conference seminars
- Scientific simulations
- Video captured lessons
- Retinal scans
- Master's thesis
- A book
- A kitchen sink?

"One of these Things is not like the others." by JD Hancock @ https://www.flickr.com/photos/jdhancock/

Hickory Dickory Dock

- Delayed access to objects (Embargo)
- Removing future access to objects (Lease)
- People gaining and losing various responsibilities
- Format migration of objects
- Application of retention policies





Oh, the Places You'll Go

- Fedora
- Solr
- Redis
- RDBMS
- File system
- Rich web pages
- HTTP API endpoints
- Command line utilities

"Oh the Places You'll Go" by Bart Everson @ https://www.flickr.com/photos/editor/

Why Does the Sun Shine?

- To capture the varied scholarly output of the university
- Providing a compelling reason for depositing and using the CurateND Service



"They Might Be Giants, kids show, Regent Theatre, Arlington MA, 23 May 2010" by Chris Devers @ www.flickr.com/photos/cdevers/

How are we going to make the CurateND Institutional Repository service maintainable and extensible and answer each of those needs?

"I couldn't get a picture of the big suit from "Stop Making Sense" but this will have to do." L. @ www.flickr.com/photos/johnnycashsashes/



Let's make Lego Kits!

http://shop.lego.com/en-US/LEGO-Medium-Creative-Brick-Box-10696



But stop before we get to this point!

"Hard as a Rock" by Earl @ https://www.flickr.com/photos/photobunny_earl/



Let the Wild Rumpus Start

"Congress is coming back soon" by erin m @ https://www.flickr.com/photos/erin_m/

<u>CurateND - Our Institutional Repository</u> At present it...

- Allows for self-deposit of rigidly defined "works"
- Manages users and account information
- Allows for arbitrary collection creation

Going forward it will be a conceptual umbrella composed of other parts.

Sipity - A Patron-Oriented Workflow Application

A patron-oriented workflow tool

Sipity - A Patron-Oriented Workflow

Began as a replacement for a venerable ETD approval system written in unmaintain(ed|able) Perl.



"A Sip" by Kevin Schoenmakers @ https://www.flickr.com/photos/kevinschoenmakersnl/

Sipity became a generalized approval workflow application with an initial focus on generating Submission Information Packets (SIPs).



"A Sip" by Kevin Schoenmakers @ https://www.flickr.com/photos/kevinschoenmakersnl/

Sipity is responsible for...

- Modeling an approval workflow
- Granular user or group permissions to actions at
 - Submission Item level
 - Workflow level
- Exposing a list of Todo items at each step
- Packaging up a user submission for ingest



Sipity has no knowledge of Fedora or Solr instead focusing on the workflow.

As a result, Sipity can be leveraged for more than preparation of submission packets.



"A Sip" by Kevin Schoenmakers @ https://www.flickr.com/photos/kevinschoenmakersnl/

Sipity is built with a focus on extensibility through:

- Defining narrow interfaces
- Separating concepts into module spaces
 - Behavior
 - Data types
- Creating objects that model business logic





Cogitate - identity and authentication

Created as a response to standing up applications with User database tables...and always needing to account for people that were not in our LDAP service



Cogitate is responsible for...

- Translating an identifier to related identifiers and groups
- Registering groups and group members
- Exposing a single authentication end point for campus users and non-campus users
- Allowing non-Notre Dame people to be included in groups



Cogitate has no knowledge of Fedora or Solr

Cogitate focuses on aggregating identifiers (verified & unverified) for a given person (i.e. their NetID, Orcid, Twitter handle, etc).

"Thinker" by Søren Storm Hansen @ https://www.flickr.com/photos/dseneste/



Cogitate is NOT a Role management system, instead providing identifiers that other applications can use for permission management.

"Thinker" by Søren Storm Hansen @ https://www.flickr.com/photos/dseneste/



Cogitate is built with a focus on extensibility:

- Defining narrow interfaces
- Registering strategies for identifiers that are verified or unverified

"Thinker" by Søren Storm Hansen @ https://www.flickr.com/photos/dseneste/

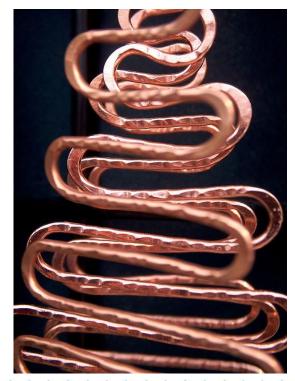
<u>Bendo - A file preservation interface</u>

Created as a response to Notre Dame's purchase of a tape storage system for capturing our research data.



Bendo is responsible for...

- Exposing a REST endpoint for tape system
- Bundling files into larger zips to optimize tape usage
- Performing fixity checks
- Versioning content



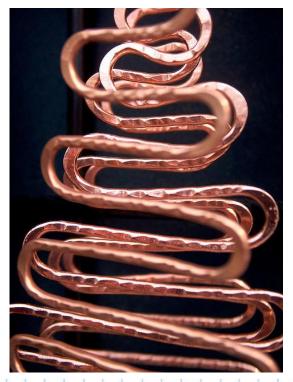
Bendo has no knowledge of Solr nor Fedora.

It focuses on negotiating the complexity of preservation by exposing a narrow interface



Bendo is built with a focus on flexibility:

It exposes a "Copy on write" behavior. You can get production data in development mode yet only write that data to the development environment.





Disadis - Fedora Download Proxy

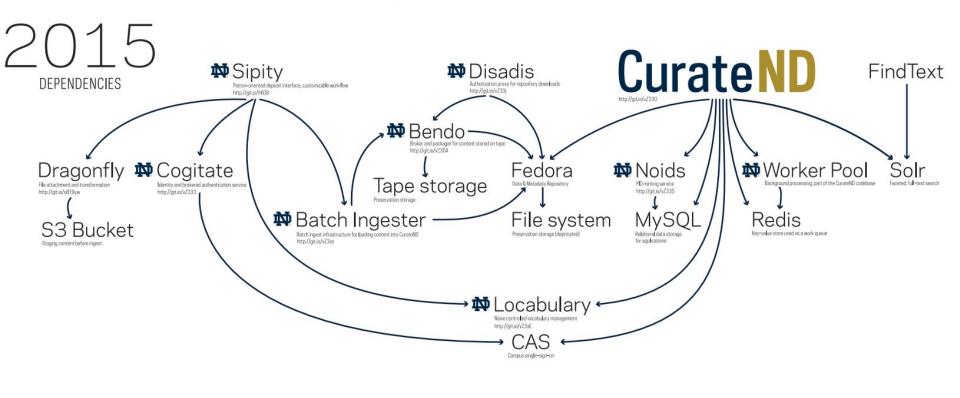
Created out of a desire to not lock the Rails request cycle when downloading files from Fedora.

"One and Other-Multiple Sclerosis Charity" by Feggy Art @ https://www.flickr.com/photos/victius/

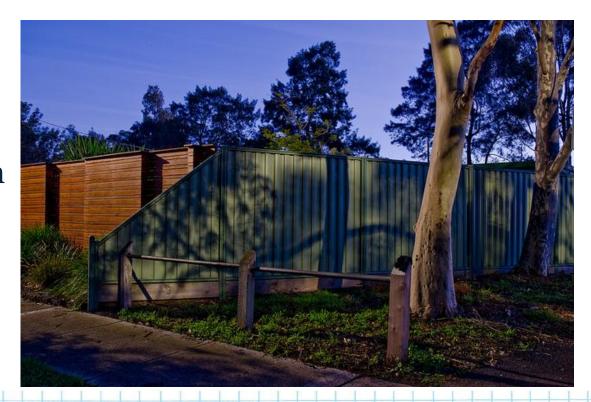


Disadis is responsible for...

- Handling the downloads on behalf of Hydra applications
- Understanding and enforcing HydraRightsMetadata
- Providing eTag and Range support
- Working with Fedora 3.6



We are focusing on boundaries of responsibility across the breadth of CurateND, our Institutional Repository Service.



"Fence, Altona (21/06/13)" by Bill Lane @ https://www.flickr.com/photos/bill_lane/

We are creating narrow interfaces between those boundaries...because our conjecture is that many small things are easier to test, extend, and maintain than one large thing.



"socket" by Nathan Adams @ https://www.flickr.com/photos/bill_lane/

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