# Using Hydra's flexibility to manage datasets

Chris Awre, Simon Lamb, Richard Green Components of Institutional Research Data Services JISC MRD / DCC Institutional Engagements meeting 24-25<sup>th</sup> October 2012

# An institutional repository

# One institution = one repository?

- Repositories are infrastructure
  - Maintaining infrastructure requires resource, which we need to minimise to justify costs in the long-term
- Content doesn't sit in silos
  - One repository facilitates cross-fertilisation of use
- Integration with one system
  - Embedding the repository means linking to one place

# Five principles

- A repository should be content agnostic
- A repository should be (open) standards-based
- > A repository should be scalable
- A repository should understand how pieces of content relate to each other
- > A repository should be manageable with limited resource

# Five principles (leading to our implementation)

- Fedora is content agnostic
- Fedora is (open) standards-based
- Fedora is scalable
- Fedora understands how pieces of content relate to each other
- Fedora (and Hydra) is manageable with limited resource
  - With help from the community





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# Fedora and Hydra



- Fedora can also be complex in enabling this flexibility
- How can the richness of the Fedora system be enabled through simpler interfaces and interactions?
  - The Hydra project has endeavoured to address this, and has done so successfully
  - Not a turnkey, out of the box, solution, but a toolkit that enables powerful use of Fedora's capabilities through lightweight, Ruby-based tools
    - Principles can also be applied to other repository environments
- Hydra 'heads'
  - Single body of content, many points of access into it

#### Hydra is a Repository Solution



Hydra

Hydra is a repository solution that is being used by institutions on both sides of the North Atlantic to provide access to their digital content. Hydra provides a versatile and feature-rich environment for end-users and repository administrators alike.

### Hydra is a Community



Hydra is a large, multi-institutional collaboration. The project gives like-minded institutions a mechanism to combine their individual repository development efforts into a collective solution with breadth and depth that exceeds the capacity of

any single institution to create, maintain or enhance on its own. The motto of the project's partners is "if you want to go fast, go alone. If you want to go far, go together."

### Hydra is a Technical Framework



Hydra is an ecosystem of components that lets institutions deploy robust and durable digital repositories (the body) supporting multiple "heads": fully-featured digital asset management applications and tailored workflows. Its

principle platforms are the Fedora Commons repository software, Solr, Ruby on Rails and Blacklight. See how you can get started.

### Hydra is Open Source Software



Hydra software is free and open source, available under an Apache 2 license.







### Fundamental Assumption #1



No single system can provide the full range of repositorybased solutions for a given institution's needs,

...yet sustainable solutions require a common repository infrastructure.

# **Fundamental Assumption #2**

No single institution can resource the development of a full range of solutions on its own,

...yet each needs the flexibility to tailor solutions to local demands and workflows.



# Hydra as adaptable and evolving beast



- Repository activity revolves around CRUD
  - Create, Read, Update, Delete
- Repositories produce templates to enable human interaction with each of these and for internal technical management purposes
- Hydra models allow different templates for different content types, so as to more flexibly adapt to their management needs
- User interface more sophisticated and relevant interaction
- Internal management content is held appropriately and can be re-purposed specifically

# 

#### Downloads

#### Database - ASCII format Database - Access 2000 format Database - csy format Documentation - PDF format (pdf) Documentation - text format (txt) Documentation - Word (.doc) format (doc) Newfoundland-Labrador Shelf - kml file (499 KB vnd.googleearth.kml+xml) View as map

#### QR code link to this page



# Adapt to the content

#### Journal article

#### CLIF: moving repositories upstream in the content lifecycle

- Authors Waddington, Simon; Green, Richard A.; Awre, Christopher L.
- Subjects CLIF; JISC; Content lifecycle; Institutional repository; Sakai; eBridge; Microsoft SharePoint
- Rights Creative Commons Licence: Attribution-Noncommercial-Share Alike 2.0 UK: England and Wales. See: http://creativecommons.org/licenses/by-nc-sa/2.0/uk/
- Abstract The UK JISC-funded Content Lifecycle Integration Framework (CLIF) project has explored the management of digital content throughout its lifecycle from creation through to preservation or disposal. Whilst many individual systems offer the capability of carrying out lifecycle stages to varying degrees. CLIF recognised that only by facilitating the movement of content between systems could the full lifecycle take advantage of systems specifically geared towards different stages of the digital lifecycle. The project has also placed the digital repository at the heart of this movement and has explored this through carrying out integrations between Fedora and Sakai, and Fedora and SharePoint. This article will describe these integrations in the context of lifecycle management and highlight the issues discovered in enabling the smooth movement of content as required.

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🔁 Article (3 MB pdf)

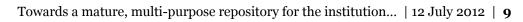
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Dataset





#### HMAP Dataset 06: Newfoundland, 1675-1698 Person Pope, P. (Author) Subjects Population census: History of marine animal populations: Fishing effort: Cod fishery Rights Creative Commons Licence: Attribution-Noncommercial-Share Alike 2.0 UK: England and Wales. See: http://creativecommons.org/licenses/by-nc-sa/2.0/uk/ Citations (a) The dataset: please cite as follows: P. Pope, ed. 'Newfoundland, 1675-1698' in Supporting documentation: please cite as follows: P. Pope, 'HMAP dataset 6: Nicholls (comp.) HMAP Data Pages (www.hull.ac.uk/hmap) The map below gives an indication of the extent of the Newfoundland-Labrador shelf; the 'view as map' link in the download panel at the right will show a much will render the extent of the Newfoundland-Labrador shelf in detail. Coverage Newfoundland 1675-1698 Temporal IUCIAIIU Geo-data Map Satellite +



M.G Barnard and J.H Nicholls (comp.) HMAP Data Pages (www.hull.ac.uk/hmap); (b) Newfoundland, 1675-1698, Supporting Documentation', in M.G Barnard and J.H

Description Fishermen, settlers and cod catches in 17th-century Newfoundland.

more detailed representation. The kml file download, when used with Google Earth,



# Organise the content

-----Processed HMAP Datasets

#### ----Law

- ----Scarborough School of Education
- --Campus Based Publishing System (CBPP)
- ----cbpplatform objects
- ----hull-cbpp objects
- --Committee Section
- ----General documents
- --Datasets
- ----Domesday
- -----Databases
- -----Documentation
- -----Phillimore appendices
- -----Phillimore county introductions
- -----Phillimore county notes
- -----Statistics notes
- -----Translation
- ----English
- -----Repertorium of Middle English Prose Sermons
- ----History of Marine Animal Populations (HMAP)
- -----Processed HMAP Datasets

### Structural sets

#### Larkin Centre events

Resource type Display set Description A collection of recordings made at public events organised by the University's Larkin Centre featuring interviews with modern writers.



#### History of Marine Animal Populations (HMAP) datasets

Resource type Display set

Description The HMAP datasets are a research resource comprising of information derived largely from historical records relating to fishing catches and effort ...

#### Skills for scientists : employability resource pack

Resource type Display set

Description This pack is a structured resource that can be used as a complete module or as individual exercises to support other career-based activities. The a...

### Display sets

#### Domesday dataset

Resource type Display set Subject Domesday Book

Description A collection of data about and around the 1086 Domesday book. The dataset was originally lodged in the repository by Professor John Palmer in 2008....



Towards a mature, multi-purpose repository for the institution... | 12 July 2012 | 10

# Work of faculty and students

### Faculty

- Disseminate research outputs / learning materials
- Manage research data
- Archive event outputs

- Disseminate theses / dissertations
- Provide exam papers
- Student handbook archive

**Students** 

Granular security required to manage these different activities The repository has been tied into our institutional CAS system Materials can be open, internal, or restricted to user groups / users

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# History DMP project

- Work to develop a data management plan for History
- Used discussions with History to adapt Hydra to better manage datasets, including Google coordinate link and citation

#### Dataset

#### HMAP Dataset 06: Newfoundland, 1675-1698



#### Downloads

Database - ASCII format
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Database - csv format ( zip)
Documentation - PDF format ( pdf)
Documentation - text format ( txt)
Documentation - Word (.doc) format ( doc)
Newfoundland-Labrador Shelf - kml file (499 KB vnd.google- earth.kml+xml) View as map
QR code link to this page



# DOIs and persistent identifiers

- Everything in Fedora/Hydra has a persistent unique identifier
  - This can be quoted, and forms part of the URL to the dataset (or, more specifically, the splash page)
- Interaction between Hydra and DataCite has been explored to enable the additional benefits of this widely used citable standard identifier
  - More than just an identifier

# Moving on

- Staff in History now being trained to deposit their own datasets
- The work thus far has enabled us to exploit our institutional repository's flexibility to use it for datasets
  - We shall also be using it as a data catalogue
- We know we will need to exploit this flexibility further as different research data needs emerge
- Institutional, cross-Faculty, working group is being formed to oversee the implementation of the roadmap and advise on future repository developments to meet needs

# EPSRC roadmap

- The EPSRC roadmap has helped structure and inform institutional priorities for research data management
  - Principles apply across all subjects, not just EPSRC areas
- Hydra is core to this
- Ongoing issue of where to actually store the data
  - Locally
  - In the cloud
  - Options are being explored
    - A mixed environment is likely

# Finch outcomes

- Whatever you may think of the Finch Report (Government report on expanding access to research publications)
  - It did highlight the valuable role repositories can play in providing supporting infrastructure
- It focused on the need to have a way of managing:
  - Different types of grey literature
  - Theses/dissertations
  - **Research data** and the link to publications
  - Preservation
- Looks like an opportunity!

# Hydra community



- Hydra is a community
  - We work together to identify needs and create solutions
  - Hydra's flexibility means we use the same infrastructure, but can generate individual solutions
- Hydra started with four partners
  - It now has 10 and others are looking to join in
- Hydra UK
  - Event at LSE, 22<sup>nd</sup> November come and find out more!
  - Contact Chris Awre (<u>c.awre@hull.ac.uk</u>) for details
- How can JISC MRD / DCC support community initiatives like this?



Looking forward...

Our repository is still a work in progress - probably always will be

... it is maturing

We have been able to apply it to a range of purposes, including research data

It is a repository for the institution as a whole

# Thank you

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Hydra at Hull – http://hydra.hull.ac.uk

Hydra Project – http://projecthydra.org

